

CLIFFORD CHANCE

INVESTING IN CONTINENTAL EUROPE: KEY ASPECTS OF PRIVATE M&A DEALS

We are delighted to invite you to a panel discussion on cross-border M&A. By comparing market practice in the United States and Continental Europe, our expert panel of Clifford Chance partners from Belgium, France, Germany, Spain and the United States will provide a practical overview of what to expect when investing in Continental Europe through private M&A.

Topics:

- Use of Material Adverse Effect / Material Adverse Change Provisions
- Purchase Price Adjustments: Locked Box
- Employee Protection Regimes
- Disclosure Practice
- Merger Clearance
- Indemnification / Deal Insurance
- Foreign Investment
- Data and Cyber

Speakers:

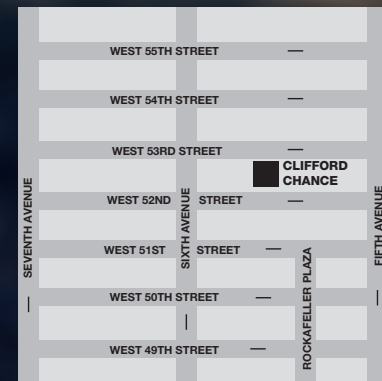
Christoph Holstein, Corporate M&A Partner
(Germany)

Kevin Lehpamer, Corporate M&A Partner
(New York)

Miguel Odriozola, Antitrust Partner
(Spain / Belgium)

Dessislava Savova, Corporate – Commercial
& Tech Partner (France)

Benjamin Sibbett, Corporate M&A Partner
(New York) – Moderator



Date: Thursday, October 17, 2019

Venue: Clifford Chance
NY Office – 4th Floor
Conference Center
31 West 52nd Street
New York, NY 10019

Registration: 5:00pm

Discussion & Q&A: 5:30pm – 6:30pm
Cocktail Reception to follow

RSVP: bibi.hernandez@cliffordchance.com

This course will offer NY State CLE Credit, and is appropriate for both newly admitted and experienced attorneys