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APAC ENERGY & INFRASTRUCTURE CONFERENCE 2024
UNVEILING THE TRENDS: THE ENERGY TRANSITION IN ASIA PACIFIC
SINGAPORE | THURSDAY, 25 APRIL 2024

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APAC ENERGY & INFRASTRUCTURE CONFERENCE 2024
THE EVOLVING ROLE OF GAS IN THE ENERGY TRANSITION IN APAC
SINGAPORE | THURSDAY, 25 APRIL 2024

THE EVOLVING ROLE OF GAS IN THE ENERGY TRANSITION IN APAC

Scan the QR code to submit questions



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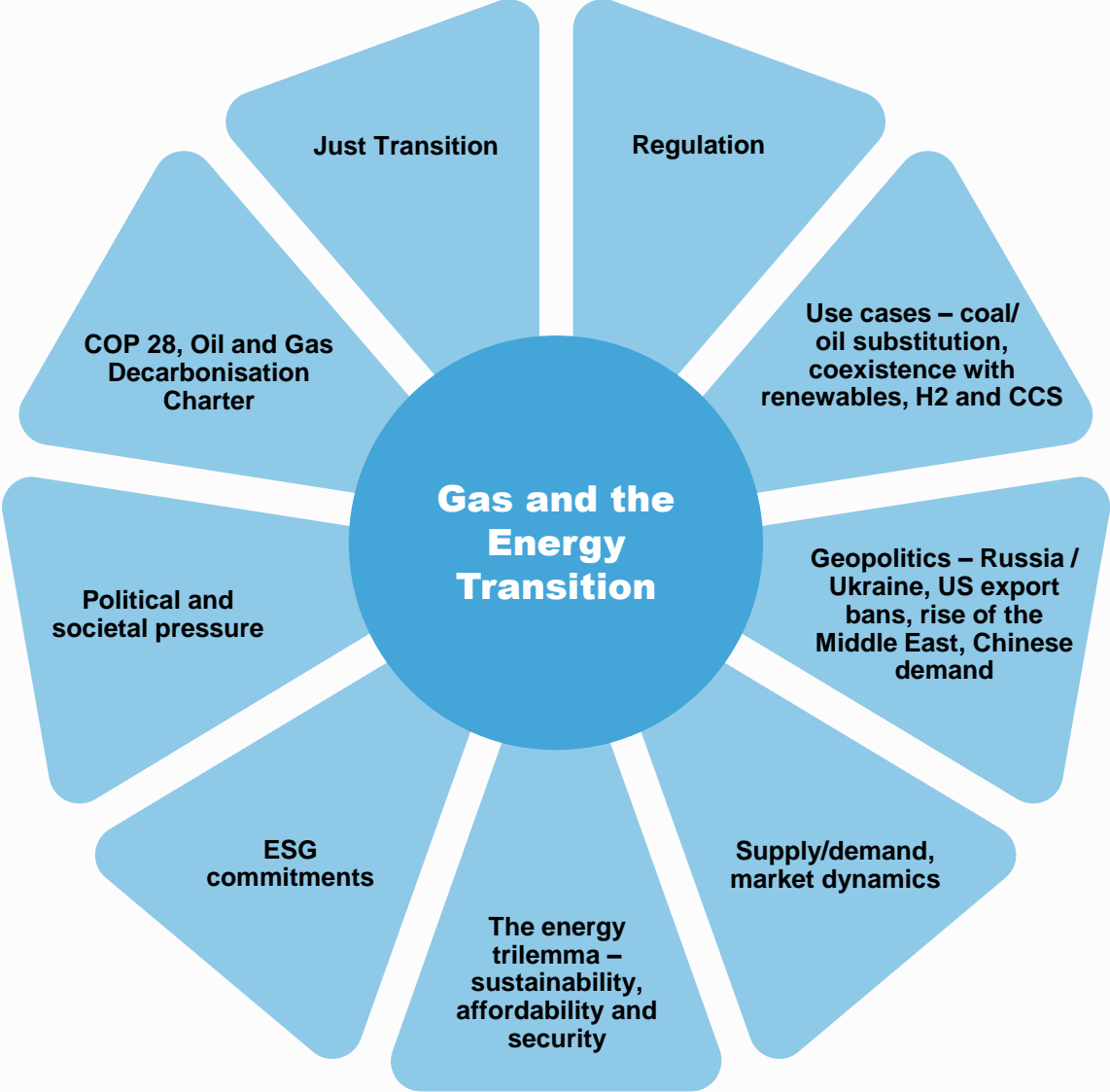
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SETTING THE SCENE



DEVELOPER/INVESTOR VIEW

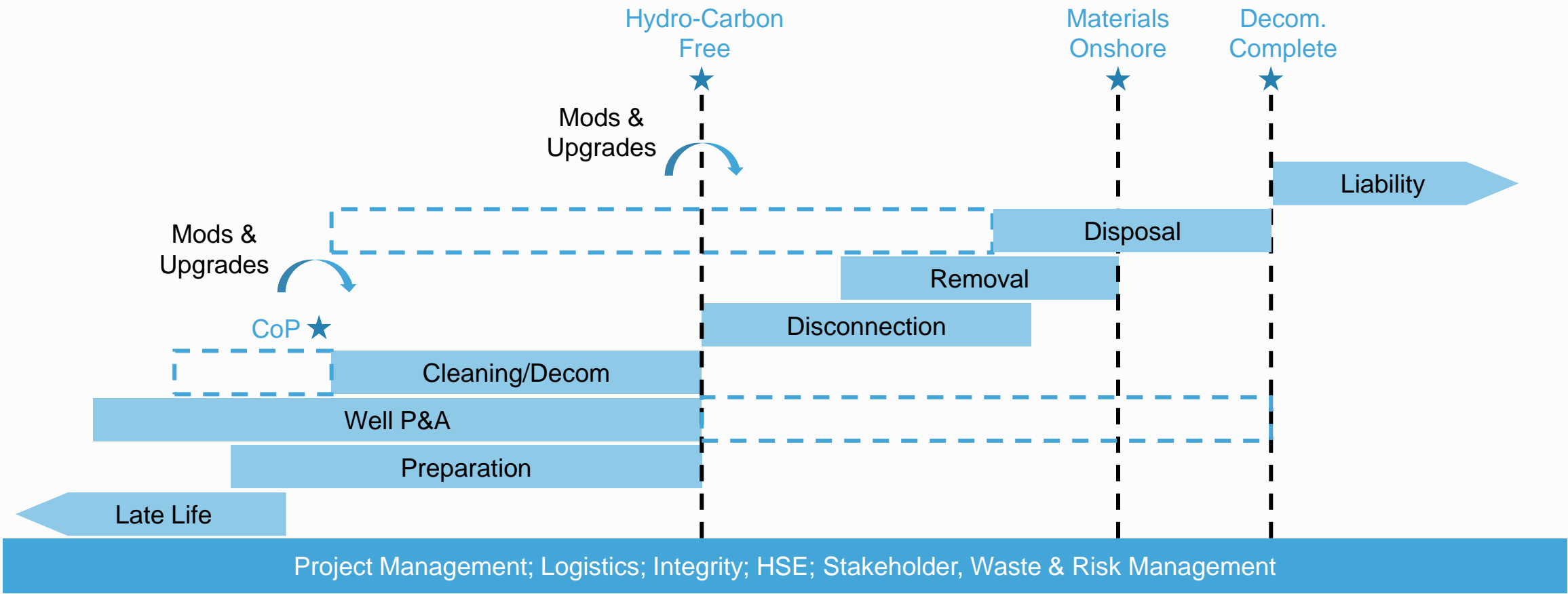
Private capital investment in the oil & gas value chain (upstream, midstream, downstream)

Many funds still have a mandate to invest in 'gas' as part of the energy transition (vs coal which is increasingly seen as a 'redline')

Midstream attractive because of the contracted long-term nature of the revenue stream and minimal E&P exposure

Project proponents looking to shared infrastructure arrangements and sell-downs to raise capital

DECOMMISSIONING THE PROCESS



Source: Scottish Enterprise, Accenture and Decom North Sea (2013)

ESG ACTIVISM

AN ADDITIONAL DIMENSION OF RISK

Greenpeace protest at Shell platform in Brent oil field

🕒 14 October 2019



MARTEN VAN DIJL/GREENPEACE

| Greenpeace are protesting against decommissioning methods which leave oil inside concrete legs of platforms

Two Greenpeace campaigners have boarded Shell's Brent Alpha platform in the North Sea.



MARTEN VAN DIJL/GREENPEACE

| Shell said its 'prime concern' was the safety of its staff and the protesters

ACCESS TO FINANCING

ECA support is available but a number of ECAs (particularly in Europe) can no longer support the financing of gas projects

Commercial banks can generally still lend but not immune to pressure

Upstream projects most difficult

Importance of macro and project-level abatement

More robust E&S processes and more rigour in the diligence phase

PLEASE GET IN TOUCH AND CONTINUE THE CONVERSATION

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